Best Practices for Scaling Java Applications with Distributed Caching
Introduction

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• Main committer for Cacheonix, open source distributed Java cache
• Core expertise in reliable distributed systems
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Definitions
Performance

Number of operations per unit of time
- Requests per second
- Pages per second
- Transactions per second

Performance is not scalability (is 200 pages/s more scalable than 150 pages/s?)
Scalability

Ability to handle additional load by adding more computational resources

• Vertical scalability
• Horizontal scalability
Vertical Scalability

- Vertical scalability is handling additional load by adding more power to a single machine.
- Vertical scalability is trivial to achieve. Just switch to a faster CPU, add more RAM or replace an HDD with an SSD.
- Vertical scalability has a hard limit (2-5 times improvement in capacity).
Horizontal Scalability

• Horizontal scalability is handling additional load by adding more servers
• Horizontal scalability offers much greater benefit (2-1000 times improvement in capacity)
• Horizontal scalability is much harder to achieve as adding servers requires ensuring data consistency and coherent view of cache updates
Scalability Problem
Normal Situation

OK – Throughput 5,000 requests/sec

Users → Application server: 5,000 requests/sec
Application server → Database: 5,000 requests/sec
Database: 10,000 requests/second
System Cannot Scale

• Added 2 more app servers
• Expected x3 increase in capacity
• Got only x2
• System hit scalability limit
• Database capacity is a bottleneck
Cache

An area of local memory that holds a copy of frequently accessed data that is otherwise expensive to get or compute

```java
/**
 * A cache.
 */
public interface Cache {

/**
 * Returns a cached value associated with a key.
 */
Object get(final Object key);

/**
 * Puts a value associated with a key into the cache.
 * @return a previous value.
 */
Object put(final Object key, final Object value);
}
```
Key Cache Parameters

• **Cache size** defines how many elements a cache can hold
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- **Cache eviction algorithm** defines what to do when the number of elements in cache exceeds the size.
Key Cache Parameters

• **Cache size** defines how many elements a cache can hold
• **Cache eviction algorithm** defines what to do when the number of elements in cache exceeds the size
• **Time-to-live** defines time after that a cache key should be remove from the cache (expired)
Cache Eviction Algorithm

Least Recently Used (LRU) works best

- Catches temporal and spatial locality
Cache Eviction Algorithm

Least Recently Used (LRU) works best
- Catches temporal and spatial locality

Most of other cache algorithms (MRU, LFU, etc)
- Not applicable to most of practical situations
- Subject of cache poisoning
- Expensive from performance point of view
Cache Types

- Application cache
- Second level (L2) cache
- Hybrid cache
Application Cache

Application

Cache

DataSource

get(key)

not found

get(key)

object

put(key, object)

get(key)

object
Level-2 Cache

Application -- getObject(key) -- Framework

Framework -- getRecord(key) -- L2 Cache

L2 Cache -- record -- Database

Database -- putObj(key,object) -- Framework

Framework -- getObject(key) -- L2 Cache

L2 Cache -- object -- Application
Hybrid Cache

Application

Cache

getObject(key)

DataSource

getRecord(key)

object

record

putObject(object)
Cache Architectures

- Local
- Distributed
Local Cache

- All elements are stored in local memory
- Size is limited by a single JVM’s heap
Distributed Cache

- Cache elements are distributed across a set of servers (a cluster)
- Cache size is a sum of cache partitions in case of a partitioned cache
- Cache size can be much bigger than a single Java VM
- Distributed cache can scale horizontally by adding more servers
Distributed Cache Example (Cacheonix)
Distributed Cache

Important characteristics:

• **Partitioning** for load balancing
Distributed Cache

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- **Replication** for high availability
Distributed Cache

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• **Partitioning** for load balancing
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• **Cache coherence** for data consistency
Distributed Cache

Important capabilities:

• **Partitioning** for load balancing
• **Replication** for high availability
• **Cache coherence** for data consistency
• **Fault tolerance** for high availability

Not all systems have these capabilities
Availability and Fault Tolerance

Ability to continue to operate despite of failure of members of the cluster

- When applied to distributed caching, HA means an ability to provide uninterrupted, consistent data access
Solution to Scalability Problem
Add Distributed Cache

- Bottleneck is removed
- System is reading mostly from the cache
- Distributed cache provides large cache and load balancing

OK – Throughput 15,000 requests/sec
An in-process distributed cache provides memory-like speed and coherent and consistent data access.
Best Practices
Best Practice: Scale Out by Adding More Servers

More cache nodes means:
- Smaller partition size
- Lesser node traffic
- Reduced load
- Smaller GC delays
- Higher availability
Best Practice: Scale Out by Adding More Servers

More cache nodes means:
• Bigger distributed cache
• Better performance
Best Practice: Design for Scalability Upfront

- Design for scalability won’t emerge on its own
- Design for loads the worst case x10
- Accommodate going distributed
- Good designs are easy to optimize
Best Practice: Optimize before Caching

Optimize late:
- Avoid premature optimization
- Profile using a decent profiler. We prefer JProfiler
- Grow a local profiling expert
- Use synthetic point load tests
- Run realistic end-to-end load tests
Best Practice: Automate Problem Detection

Automate detection of performance problems:
- PMD
- FindBugs
- KlocWork
Best Practice: Stay Local before Going Distributed

- Scale vertically first (better CPU, more RAM)
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• Go distributed only when opportunities for vertical scalability are completely exhausted
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- Distributed systems require additional configuration, testing and network infrastructure.
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- A distributed cache is slower than a local one because it must use network I/O and more CPU to maintain coherence, partitioning and replication
- Distributed systems require additional configuration, testing and network infrastructure.
- There are some licensing costs associated with distributed caching solutions that work
Best Practice: Cache Right Objects

Cache objects that are expensive to get

- Results of database queries
- I/O
- XML
- XSL
Best Practice: Cache Right Objects

Cache objects that are expensive to get
- Results of database queries
- I/O
- XML
- XSL

Cache objects that are read-mostly
- Guarantees high hit/miss ratio and
- Low cache maintenance and
- Low cache coherence and replication costs
Antipattern: “Cache Them All”

Don’t cache objects that are easy to get:
• Caching makes them harder to get
• Caching complicates design and implementation
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Don’t cache write-mostly objects:
- Little to no benefit
- Cache maintenance becomes an expense
Best Practice: Implement java.io.Externalizable

Default Java serialization is too slow

- Does a lot of useless things, automatically
- Was developed with networked object transfers in mind
- Is done by simply implementing signature interface java.io.Serializable
Best Practice: Implement `java.io.Externalizable`

- Can be significantly faster (2-8 times than default serialization)
- 2-4 times smaller byte footprint – higher network throughput
- Requires additional code
public final class LineItemKey implements Externalizable {

    private int invoiceID;
    private int lineItemID;

    public LineItemKey() {
    }

    public LineItemKey(final int invoiceID, final int lineItemID) {
        this.invoiceID = invoiceID;
        this.lineItemID = lineItemID;
    }

    public int getInvoiceID() {
        return invoiceID;
    }

    public int getLineItemID() {
        return lineItemID;
    }

    public int hashCode() {
        int result = invoiceID;
        result = 31 * result + lineItemID;
        return result;
    }

    public boolean equals(final Object o) {
        if (this == o) return true;
        if (o == null || getClass() != getClass()) return false;
        final LineItemKey that = (LineItemKey) o;
        if (invoiceID != that.invoiceID) return false;
        if (lineItemID != that.lineItemID) return false;
        return true;
    }

    public void writeExternal(final ObjectOutput oo) throws IOException {
        oo.writeInt(invoiceID);
        oo.writeInt(lineItemID);
    }

    public void readExternal(final ObjectInput oi) throws IOException, ClassNotFoundException {
        invoiceID = oi.readInt();
        lineItemID = oi.readInt();
    }

    public String toString() {
        return "LineItemKey{" +
            "invoiceID=" + invoiceID +
            ", lineItemID=" + lineItemID +
            "}";
    }
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Externalizable Example

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Best Practice: Test for Serializability

- You must ensure that the object that was received at another end is the object that was sent
- Cache keys AND cached values routinely travel across the network
- It is critical to write proper serialization tests for keys and values
Best Practice: Test for Serializability

- Test pattern: Serialize, deserialize, compare
Final public class InvoiceKeyTest extends TestCase {

    public InvoiceKeyTest(String name) {
        super(name);
    }

    /**
     * Tests that the key can travel across the network.
     */
    public void testSerializeDeserialized() throws IOException, ClassNotFoundException {
        // Create an object under test
        int invoiceID = 1;
        InvoiceKey originalInvoiceKey = new InvoiceKey(invoiceID);

        // Serialize the object
        ByteArrayOutputStream baos = new ByteArrayOutputStream(100);
        ObjectOutputStream oos = new ObjectOutputStream(baos);
        oos.writeObject(originalInvoiceKey);
        oos.close();

        // Deserialize the object in serialized form
        byte[] serializedInvoiceKey = baos.toByteArray();
        ByteArrayInputStream bais = new ByteArrayInputStream(serializedInvoiceKey);
        ObjectInputStream ois = new ObjectInputStream(bais);
        InvoiceKey deserializedInvoiceKey = (InvoiceKey) ois.readObject();
        ois.close();

        // Assert object went through serialization without any problem
        assertEquals(originalInvoiceKey, deserializedInvoiceKey);

        // Do per-field comparison if necessary
        assertEquals(invoiceID, deserializedInvoiceKey.getInvoiceID());
    }
}
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Best Practice: Split Large RAM Between Multiple JVMs

Big fat boxes have become common:

- 8 CPU cores 32Gb RAM
- All modern 64 bit JVMs support large heaps
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Problem:

• Large heaps mean long major GCs (10s of seconds)
• Cluster nodes seem to appear gone causing cluster configuration jitter
Best Practice:  
Split Large RAM  
Between Multiple JVMs

Solution: Split large RAM into multiple 1-2Gb JVMs
• Distributed caching allows to split data processing into many JVMs.
• Shorter major GCs mean lesser latency and more stable cluster
• Nice side effects such as higher availability, better load balancing and improved concurrency
Best Practice:
Split Large RAM Between Multiple JVMs
Problem: Distributed Caching Adds Network Traffic

- Remote partition access
- Cache coherency traffic
- Replication traffic
Problem: Distributed Caching Adds Network Traffic

- Remote partition access
- Cache coherency traffic
- Replication traffic

Cache being on the same network with the application leads to:

- Increased cache access latency
- Increased application response time
Best Practice: Provide Dedicated Network Infrastructure

Solution: Dedicate separate network to distributed cache traffic:

1. Add a network card. Most of the modern rackmount servers already have two NICs
2. Add a separate switch to serve the distributed cache traffic
Best Practice: Use Multicast

- Most of modern caching solutions efficiently utilize multicast.
- If done right, multicast provides significant reduction in network traffic (~100 of times)
“Best Practice is a technique or methodology that, through experience and research, has proven to reliably lead to a desired result.”
Q: How does replication work in Cacheonix? Is it master/slave?

A: Cacheonix replication protocol is more advanced than master/slave. In Cacheonix every cache node carries a partition that it owns, and a set of partition replicas. This allows Cacheonix restore operational partition from a replica automatically and instantaneously.
Q&A

Q: Does Cacheonix allow to access cached data so that some clients see updates in progress and some don’t

A: Cacheonix supports this scenario by providing distributed reliable read/write locks. If the code wants to be shielded from the transactions in progress it should access the cache inside a lock. Otherwise just read/write the data as usual.
Q&A

Q: So, Cacheonix provides strict data consistency when it comes to updates. How does it work?

A: Cacheonix builds its data access capability on its very sophisticated cluster management protocol that allows it to guarantee consistent data access even when servers fail, leave or join the cluster while keeping latency low. Cacheonix supports disabling strict consistency for situations when speed is more important.
Q&A

Q: Does Cacheonix provide data grid functionality?

A: Cacheonix fully supports operating as a data grid where a cache is the only source of application data. Cacheonix does so by providing DataSource and DataStore APIs that it uses as a backed data source for its read-through and write-through caches.
Q&A

Q: How does Cacheonix compare to other distributed caching products?

A: Unlike other products Cacheonix allows to utilize multi-core machines fully by running each cache in a separate thread. Cacheonix offers least time for recovery from server failures by making all servers equal, by not having a single point of failure. Also, Cacheonix offers many unique features that are great for developing low-latency systems such as coherent local front caches and read-ahead caches.
Q: Should I have a single cache or many caches?

A: A best practice is to have multiple caches that names reflect types values stored in them. Usually those are either per-object such as my.app.Invoice or per-query such as my.app.InoiceQueryResult. Hiberhate requires cache names match names of persistent objects. This practice provides best concurrency Cacheonix as it runs each cache in a separate thread.
Q&A

Q: Aren’t automatic serialization frameworks more convenient that implementing `Externalizable`, especially when it comes to versioning?

A: First, `Externalizable` is the closest to wire speed when it comes to serialization. Second, even if a serialization framework can enforce a cached object being a pure value object, there will be hard-to-figure out production failures associated with different versions of the system expecting data and not finding it. On the contrary, implementing `Externalizable` and following best practices for production change management produces faster and more stable system.
Q&A

Q: I am deploying my application in a cloud. How do I know if my cloud provider follows best practices?

A: The best way to find out is to ask them directly. E-mail, call them, or file a request through their web support.
Need help with scaling your application and improving its performance with distributed caching?

Visit Cacheonix at www.cacheonix.org
Downloading Cacheonix

http://downloads.cacheonix.org
Thank you!